

## **Bank of China Limited 2012 Annual Report - BOCG Investment**

**26 April, 2013**

### **BOCG Investment**

The Bank operates its direct investment and investment management business through BOCG Investment. Its business scope includes private equity investment, fund investment and management, non-performing asset (NPA) investment, and real estate investment and management. As at the end of 2012, BOCG Investment recorded total assets of HKD77.157 billion, net assets of HKD45.083 billion, and a profit after tax of HKD1.562 billion.

BOCG Investment strengthened its coordinated development with other business units within the Group and actively promoted business model innovation and transformation. The scale of BOCG Investment's assets under management grew steadily as its asset-backed structured financing business, financial consultancy and advisory services, attempt on establishment of fund-offunds and USD-denominated fund developed rapidly. BOCG Investment seized the opportunities provided by economic restructuring, asset upgrades and industrial consolidation to increase the scope of its corporate financing, project leverage financing and third-party financing, while at the same time introducing innovative financing modes. It continuously enhanced its investment structure and realised innovative diversified sources of investment returns in response to capital market trends. It achieved a total investment contribution of HKD5.153 billion and generated a total investment income of HKD4.447 billion for the year.